

**7A, 7B Deductions**  
All post-tax deductions, 7A plus 9, are totaled in field 7B.

**8 Tax Deferred Deds**  
Employee contributions are listed by specific vendors.

**9 Post Tax Retirement**  
Employer contributions are listed by specific vendors. The total is included in the total deductions field, 7B.

**10 United Way**  
Year-to-date United Way contributions will be recorded and shown, from August 2002 forward. Totals will not include the months January–July 2002.

**11 Imputed Income**  
Employees who have Imputed Income will be able to see the amount for the current period.

**12 Retirement Contributions**  
More detailed information about Retirement Contributions:

- Itemized and totaled by vendor
- Year-to-date employee contribution (from August 2002 forward)
- Year-to-date employer contribution (from August 2002 forward)

Note: Figures on statement may vary from individual vendor statements based on market performance. Year-to-date totals will not include the months January–July 2002.

**1 Address**  
The monthly paycheck will continue to be distributed to the check mailing address.

**2 ID #**  
The employee's Duke Unique ID will be used as the personnel identification number.

**3 Org. Key**  
The Organizational Key identifies the employee's pay point.

**4 M/S**  
This box displays the Marital Status the employee declared for tax purposes. M: Married; S: Single; H: Head of Household

**5A, 5B Add'l Amts and Taxes**  
Additional taxes withheld appear as separate lines and in the Taxes total.

**6 Medicare and OASDI**  
These separate figures were previously added together and shown as FICA Tax.

# Monthly Paycheck and Statement



Duke University  
Corporate Payroll Services  
Box 90484  
Durham, NC 27708-0484

First Union National Bank  
Durham, NC 27701

66-858  
531

Date: 08/23/2002

Check No: 11112245

Pay

\*\* TWO THOUSAND SEVEN HUNDRED FORTY USD  
AND FOUR CENTS \*\*

Amount

\$\*\*\*\*\*2,740.04\*

to the  
Order Of

TEST, JAMES  
6219 HOSPITAL SOUTH  
DURHAM, NC - 27708  
US

555-44-6666 DDXA

Sample/Void

## DUKE UNIVERSITY/HEALTH SYSTEM MONTHLY PAYROLL STATEMENT

NAME	ID #	SOCIAL SECURITY	ORG. KEY	PER. END	CHECK DATE
JAMES TEST	00295413	555-44-6666	DDXA	08/31/2002	08/23/2002
RATE:	4,444.44		M/S	EXEMPTION	ADD'L AMTS
RATE EFFECTIVE DATE:	07/01/2002		S	00	0.00
POSITION: EXECUTIVE DIRECTOR, DTI	2430438060	FEDERAL	S	00	0.00
POSITION EFFECTIVE DATE:	07/01/2002	STATE	S	00	0.00

GROSS PAY		PRETAX DED		TAXES		DEDUCTIONS	
SALARY	4,444.44	DENTAL B	10.88	FED TAX	788.37	PERSAD&D	1.45
TOTAL	4,444.44	CLASSIC	68.44	STATE TAX	268.00	TOTAL	1.45
		TOTAL	79.32	MEDICARE	63.30		
				OASDI	270.63		
				EIC	0.00		
				TOTAL	1,390.30		

TAX DEFERRED DEDS		POST TAX RETIREMENT	
SCUDDER	66.67	FIDELITY	50.00
TIAA/SRA	66.66	TIAACREF	50.00
TOTAL	133.33	TOTAL	100.00

GROSS PAY	PRETAX	TAX DEF	TAXABLE GROSS	TAXES	DEDUCTIONS	NET PAY
4,444.44	79.32	133.33	4,231.79	1,390.30	101.45	2,740.04

### YEAR TO DATE TOTALS

### RETIREMENT CONTRIBUTIONS

GROSS	PRETAX	TAX DEF	TAX GROSS	ST TAX	MEDICARE	OASDI	UNITED WAY	VENDORS	CURRENT EMPLOYER CONTRIBUTION	YTD EMPLOYEE CONTRIBUTION	YTD EMPLOYER CONTRIBUTION
8,888.88	158.64	133.33	8,596.91	1,612.74	545.00	126.59	541.27				
								FIDELITY	0.00		0.00
								SCUDDER	0.00	66.67	0.00
								TIAA/CREF	0.00	66.66	0.00
								VALIC	0.00		0.00
								VANGUARD	0.00		0.00
								TOTAL:		66.67	0.00

CURRENT MISC DATA  
IMPUTED INCOME 0.00